

MEMBERSHIP APPLICATION

YOUR DETAILS

Title: Mr/Mrs/Miss/Ms/Dr Other	
Forename	Surname
Address	Telephone No(s).
	Email, please print clearly**
Postcode	

**** All communications with you will be via email so it is vital that you inform the membership secretary of any changes.**

To avoid messages from the membership secretary going into a junk folder, it's a good idea to add membership@eastlothianu3a.org.uk to your contacts/safe senders list. If you do not have an email address you will need to find someone (a friend or family member) to act as an email 'buddy' who can pass on all messages to you. If you don't know anyone suitable we can offer to find a volunteer to help.

MEMBERSHIP FEES

Membership is £20 annually. The membership year runs from 1st May to the following 30th April, and renewal fees are payable in May of each year, by bank transfer. There is a reduced fee of £10 for new members joining between 1st January and 30th April. A renewal fee of £20 would be payable in the May. This includes the fee paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including Public Liability insurance cover.

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.

I apply for membership of the East Lothian u3a and confirm that I will abide by the principles of the u3a movement. I am sending/have sent the membership fee to the East Lothian u3a bank account (details on next page).

I consent to my data being held on the membership database of the East Lothian u3a (for Privacy Statement, please see next page).

Signed

Dated

PRIVACY STATEMENT (Our full Privacy Statement is on the 'Contacts' page of our website – eastlothianu3a.org.uk)

East Lothian u3a processes member information so that we can keep you informed about events, groups and activities as part of your membership. The lawful basis for collecting and storing your information is due to your consent, and to the contractual relationship that you, as a member, have with East Lothian u3a. In processing your information East Lothian u3a will:

- Store it securely
- Use it to communicate with you as a u3a member.
- Share your information with group leaders for those groups that you are a member of.
- Send you general information about the Third Age Trust (the national organisation to which all u3as are affiliated)

As part of your membership you will be sent the Third Age Trust publication – Third Age Matters. If you don't wish to receive the magazine, please inform the Membership Secretary. If there are two members at the same address one could opt out to save receiving two copies.

It is possible to opt out at any time by contacting the Membership Secretary.

*If you are happy to be added to the direct mailing list for the Third Age Trust magazine – Third Age Matters - **please tick the box below:***

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I consent to my data being shared with the company which oversees the distribution of the Trust Magazines.

- **Please post this form to the Membership Secretary:**
Dr Fiona Lacey, 'Netherhaven', 63a Belhaven Road, Dunbar, EH42 1NW
- **Pay the appropriate fee into our bank account, using your name as the reference. This can be done online, by phone to your bank or in person in your bank branch, or ours. Details below.**
- **Please email the membership secretary once this is done:**
membership@eastlothianu3a.org.uk

Bank details:

Account name: **East Lothian u3a**

Bank name: The Royal Bank of Scotland Ltd, 32 Court Street, Haddington, EH41 3NS

Sort code: **83-26-02**

Account Number: **00188828**

If you pay income tax, please print and complete the Gift Aid Declaration on the next page.

How did you hear of us?

- ☐ From a u3a member
- ☐ Coffee morning or open lecture
- ☐ Leaflet or poster
- ☐ Website
- ☐ Other

For office use:

Received £.....

Membership number.....

CHARITY GIFT AID DECLARATION

BOOST YOUR DONATION BY 25p OF GIFT AID FOR EVERY £1 YOU DONATE

Gift Aid is reclaimed by the charity from the tax you pay for the current year. Your address is needed to identify you as a current UK taxpayer

In order to Gift Aid your donation you must tick the box below:

☐

I want to Gift Aid my donation of £..... and any donations I make in the future or have made in the past 4 years to: **EAST LoTHIAN U3A**

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title..... First Name or initial.....

Last name.....

House name or number.....

.....

Postcode..... Date.....

Please notify the charity if you:

- Want to cancel this declaration
- Change your name or home address
- No longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask H.M.Revenue and Customs to adjust your tax code.

Please return this form to the Membership Secretary

(Address on Page 2)

For office use:

Membership number.....