

For Office Use Only:

Membership Number

Fee Paid

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TAM printed

MEMBERSHIP APPLICATION
YOUR DETAILS

Title: Mr/Mrs/Miss/Ms/Dr Other	
Forename	Surname
Address	Telephone No(s).
	Email, please print clearly**
Postcode	

**** All communications with you will be via email so it is vital that you inform the membership secretary of any changes.**

**If you do not have an email address you will need to find someone (a friend or family member) to act as an email 'buddy' who can pass on all messages to you.
If you don't know anyone suitable, we can offer to find a volunteer to help.

East Lothian u3a MEMBERSHIP FEES

Membership is £20 annually from 1st May to the following 30th April. New members joining between 1st January and 31st March will pay the basic £10 fee only, as they are joining for part of the year. A joining fee of £20 will be payable by new members joining in April (for 13 months membership), and all other members will pay the £20 renewal fee in the following May.

The cost of basic membership subscription is £10 and Gift Aid can be claimed on this amount. This fee secures membership of the EL u3a only and does not secure rights to personal use of any facilities or services provided by the u3a. The fee includes £4.00 that is paid to the Third Age Trust (TAT), the national organisation that supports u3as in the UK. TAT provides a wide range of services and benefits, including public liability insurance cover. The additional £10 of the EL u3a £20 membership fee covers the extra cost associated with attending interest groups and meetings.

TERMS AND CONDITIONS OF MEMBERSHIP All members agree to:

- Abide by the Principles and Member Code of Conduct of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.

I apply for membership of the East Lothian u3a and confirm that I will abide by the terms and conditions above. I am sending/have sent the membership fee to the East Lothian u3a bank account (details on next page).

I consent to my data being held on the membership database of the East Lothian u3a (for Privacy Statement, please see next page).

Signed
Date

PRIVACY STATEMENT Our full Privacy Statement is on the 'Governance' page of our website – (<https://eastlothianu3a.org.uk/governance/>)

East Lothian u3a processes member information so that we can keep you informed about events, groups and activities as part of your membership. The lawful basis for collecting and storing your information is due to your consent, and to the contractual relationship that you, as a member, have with East Lothian u3a.

In processing your information East Lothian u3a will:

- Store it securely
- Use it to communicate with you as a u3a member.
- Share your information with group leaders for those groups that you join.
- Send you general information about the Third Age Trust (the national organisation to which all u3as' are affiliated)

u3a Matters: the Third Age Trust Publication. As part of your membership, this magazine is available to you. An online version can be accessed at:
<https://www.u3a.org.uk/news/u3a-matters>

You can also receive a paper copy of the magazine if you wish: please note this does incur an extra charge to our u3a. If you want to be added to the direct mailing list to receive a paper copy **please tick the box below:**

It is possible to change your decision at any time by contacting the Membership Secretary (see box below).

- ☐ **I wish to receive a paper copy of U3a Matters, and therefore I consent to my data being shared with the company which oversees the distribution of the Trust Magazines.**

- **Please post this form to the Membership Secretary:**
Dr Fiona Lacey, 'Netherhaven', 63a Belhaven Road, Dunbar, EH42 1NW
 - **Pay the appropriate fee into our bank account (details below), using your name as the reference. This can be done online, by phone to your bank or in person in your bank branch, or ours.**
 - **Please email the membership secretary once this is done:**
membership@eastlothianu3a.org.uk

Bank details: Account name: **East Lothian u3a**

Bank name: The Royal Bank of Scotland Ltd, 32 Court Street, Haddington, EH41 3NS

Sort code: **83-26-02** Account Number: **00188828**

If you pay income tax, please consider Gift Aid which allows us to increase our funding by 25p in every £1.00. Please print, complete and return the Gift Aid Declaration on the next page.

CHARITY GIFT AID DECLARATION

BOOST YOUR DONATION BY 25p OF GIFT AID FOR EVERY £1 YOU DONATE

Gift Aid is reclaimed by the charity from the tax you pay for the current year. Your address is needed to identify you as a current UK taxpayer

In order to Gift Aid your donation (the basic fee) you must tick the box below:

- ☐ I want to Gift Aid my donation of **£10** and any donations I make in the future or have made in the past 4 years to: **EAST LOTHIAN U3A**

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title _____ First Name or initial _____
Last name _____
House name or number _____
Postcode _____ Date _____

Signature:

Please notify the charity (by emailing membership@eastlothianu3a.org.uk) if you:

- Want to cancel this declaration
- Change your name or home address
- No longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask H.M. Revenue and Customs to adjust your tax code.

****Please return this form to the Membership Secretary (address in box page 2)**

How did you hear of us?

For office use:

Membership number.....